

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

MOTION FOR ADMISSION TO PRACTICE, *Pro Hac Vice*

I, Jeremy S. Williams, a member in good standing of the bars of the Commonwealth of Virginia and the District of Columbia and having been admitted to practice in the United District Court and United States Bankruptcy Court for: (i) the Eastern District of Virginia; (ii) the Western District of Virginia; and (iii) the District of Columbia, request admission, *pro hac vice*, before the Honorable James M. Peck, to represent Merrill Lynch Capital Services, Inc. and Merrill Lynch Portfolio Management, Inc., each a creditor and party in interest in the above-captioned case.

Mailing Address: 1111 East Main Street, Suite 800, Richmond, Virginia 23219
E-mail Address: jeremy.williams@kutakrock.com
Telephone Number: 804-644-1700

I agree to pay \$25.00 upon the filing of this Motion.

Dated: March 8, 2011

/s/ Jeremy S. Williams
Jeremy S. Williams (JSW 2424)
Kutak Rock LLP
1111 East Main Street, Suite 800
Richmond, Virginia 23219
Telephone: (804) 644-1700
Facsimile: (804) 783-6192

ORDER

ORDERED,

that Jeremy S. Williams, Esq., is admitted to practice, *pro hac vice*, in the above-referenced case, in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated: _____
New York, New York

UNITED STATES BANKRUPTCY JUDGE